

Cost Basis Election Form

IRS regulations require us to report cost basis on mutual fund purchases made on or after January 1, 2012. Complete this form to elect or change your cost basis method(s).

Regular mail:

Matthews Asia Funds
P.O. Box 9791
Providence, RI 02940

Overnight address:

Matthews Asia Funds
4400 Computer Dr.
Westborough, MA 01581-1722

If you do not make an election, Matthews Asia Funds will apply our default method of Average Cost to all of your accounts where applicable.

We recommend that you consult with your Tax Advisor and/or Financial Professional before making important tax elections for your accounts.

Account Information

Account Owner/Entity Name

Social Security/Tax Identification Number

Account Number(s)

Cost Basis Method Election

This method will apply to all the Funds held in your account(s).

Please note: Cost basis does not apply to retirement or education savings accounts.

Select only one:

- Average Cost—Matthews default methodology (AC):** Calculates your gains or losses on shares sold based on the average purchase price of all the shares you own.
- FIFO—First In, First Out (FI):** The shares purchased first are sold first.
- LIFO—Last In, First Out (LI):** The shares purchased last are sold first.
- HIFO—Highest Cost, First Out (HI):** The highest-cost shares are sold first.
- Specific Lot Identification (SL):** You specify the share lots in your account to be redeemed or exchanged, each time shares are sold. Note: For systematic redemptions, shares will be sold using FIFO.

Signatures

By signing below, I certify that I am authorized to make this tax election. I understand that Matthews Asia Funds does not provide tax advice and is not responsible for the elections I am making for my accounts.

Signature of Owner/Authorized Signer

Date

Signature of Joint Owner/Authorized Signer (if applicable)

Date

If you have any questions about this form, please call our shareholder representatives at 800.789.2742, Monday through Friday, 9 a.m. to 7 p.m. Eastern Time.

Visit our website at www.matthewsasia.com/costbasis

